

# Modern Tools for Reusable Publications and Data Products

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LPSC Grenoble Colloquium

November 26th, 2020



# Collaborators



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HEPHY ÖAW



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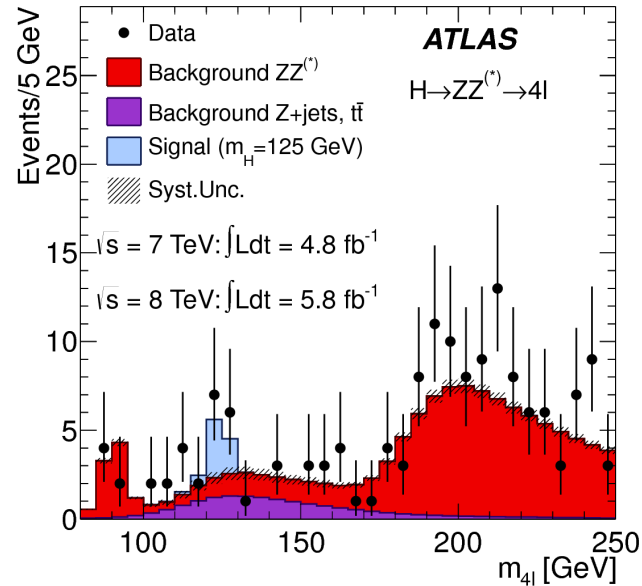
LPSC, Grenoble

# Goals for today's discussion

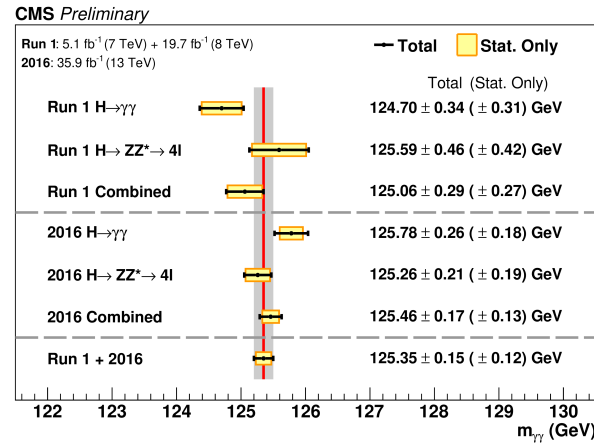
**Open and reusable data products are valuable to everyone, especially you!**

**Show live (toy) example of how easy it can be to get started**

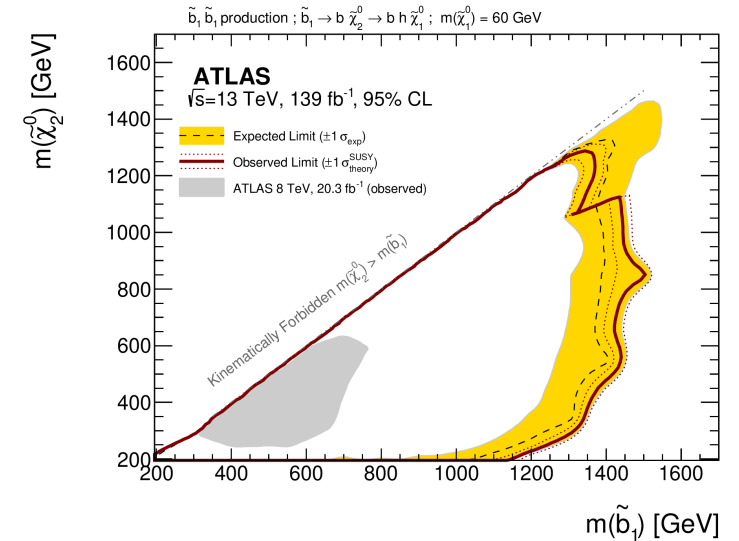
# Goals of physics analysis at the LHC



Search for new physics



Make precision measurements



Provide constraints on models  
 through setting best limits

- The results of these analyses are **data products** (plots, tables, likelihoods)
- For these data products to be useful need to be **shared** and **reusable** with experiments and theory
- Requires the data products to be archived, easily findable, and machine readable (and human understandable)



# Easy, just make them open...?

- Making data products open is a great first start, but **not enough**!
- If just the code and data were made public, would be **largely useless** to anyone but the authors
  - Millions of lines in codebases, hundreds of TB of data
- Experiments are complex and code and workflows are complicated
- For data products to be useful they need to be able to be **understood** and used by the scientific community
  - Relationship of the data and the analysis needs to be made clear/available as well

Perspective | [Open Access](#) | Published: 15 November 2018

## Open is not enough

Xiaoli Chen, Sünje Dallmeier-Tiessen [✉](#), Robin Dasler, Sebastian Feger, Pamfilos Fokianos, Jose Benito Gonzalez, Harri Hirvonsalo, Dinos Kousidis, Artemis Lavasa, Salvatore Mele, Diego Rodriguez Rodriguez, Tibor Šimko [✉](#), Tim Smith, Ana Trisovic [✉](#), Anna Trzcinska, Ioannis Tsanaktsidis, Markus Zimmermann, Kyle Cranmer, Lukas Heinrich, Gordon Watts, Michael Hildreth, Lara Lloret Iglesias, Kati Lassila-Perini & Sebastian Neubert

*Nature Physics* **15**, 113–119(2019) | [Cite this article](#)

**14k** Accesses | **26** Citations | **161** Altmetric | [Metrics](#)

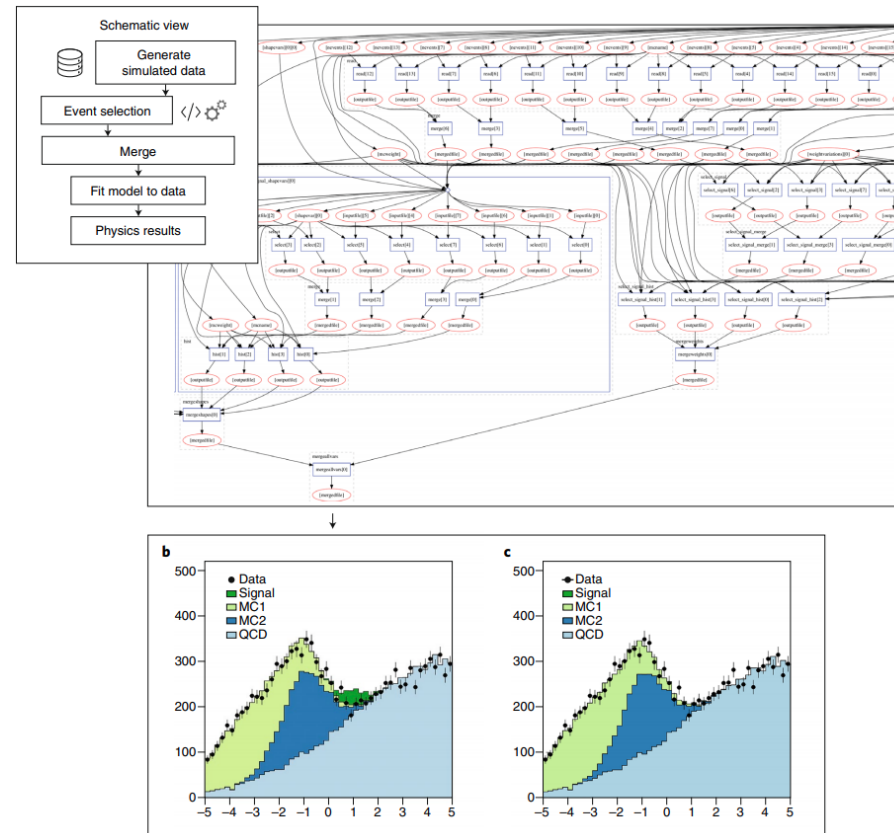
## Challenging, but possible

In this paper we have discussed how open sharing enables certain types of data and software reuse, arguing that simple compliance with openness is not sufficient to foster reuse and reproducibility in particle physics. **Sharing data is not enough; it is also essential to capture the structured information about the research data analysis workflows and processes to ensure the usability and longevity of results.**

# ...other extreme: Preserving analyses in full

Ideally preserve the *entire* analysis workflow

- **RECAST**, **REANA**: Reproducible research data analysis platform
  - Infrastructure for lossless analysis preservation
- 1. Capture software
- 2. Capture commands
- 3. Capture workflow
- This is *great* for the LHC experiments (pioneered in ATLAS), but requires huge amounts of resources
  - Hard to scale out for everyone in science
  - Currently still an internal service for CERN
- While the LHC experiments are making this a standard what can be done now?



REANA computational workflow for a beyond the Standard Model (BSM) full analysis

# Making data products FAIR

- For data products to be useful they should follow **FAIR** principles
- **F**indable: Metadata and data should be easy to find for both humans and computers.
  - Unique persistent identifier (digital object identifier ([DOI](#))) and rich metadata
- **A**ccessible: Retrievable by identifier using a standardised communications protocol
  - HTTPS, public APIs
- **I**nteroperable: Interoperate with applications or workflows for analysis, storage, and processing
  - Schemas and serialization
  - Formal, shared, broadly applicable
- **R**euseable: Well-described so can be replicated and/or combined in different settings
  - Annotated metadata ([Codemeta JSON-LD](#))

[Open Access](#) | [Published: 15 March 2016](#)


## The FAIR Guiding Principles for scientific data management and stewardship

[Mark D. Wilkinson](#), [Michel Dumontier](#), [...] [Barend Mons](#) 

[Scientific Data](#) **3**, Article number: 160018 (2016) | [Cite this article](#)

**158k** Accesses | **1993** Citations | **1610** Altmetric | [Metrics](#)

## DOE AWARDS \$2.2M TO PROJECT AT THE INTERSECTION OF AI AND HIGH-ENERGY PHYSICS LED BY NCSA'S CENTER FOR ARTIFICIAL INTELLIGENCE INNOVATION

08.11.20 -  [Permalink](#)

The United States [Department of Energy](#) (DOE) awards \$2.2 million to the FAIR Framework for Physics-Inspired Artificial Intelligence in High Energy Physics project, spearheaded by the National Center for Supercomputing Applications' [Center for Artificial Intelligence Innovation](#) (CAII) and the [University of Illinois at Urbana-Champaign](#) (UIUC). The primary focus of this project is to advance our understanding of the relationship between data and artificial intelligence (AI) models by exploring relationships among them through the development of FAIR (Findable, Accessible, Interoperable, and Reusable) frameworks. Using high-energy physics (HEP) as the science driver, this project will develop a FAIR framework to advance our understanding of AI, provide new insights to apply AI techniques, and provide an environment where novel approaches to AI can be explored.

Large interest in FAIR data across all levels

# Case study:

## publishing LHC experiment full likelihoods



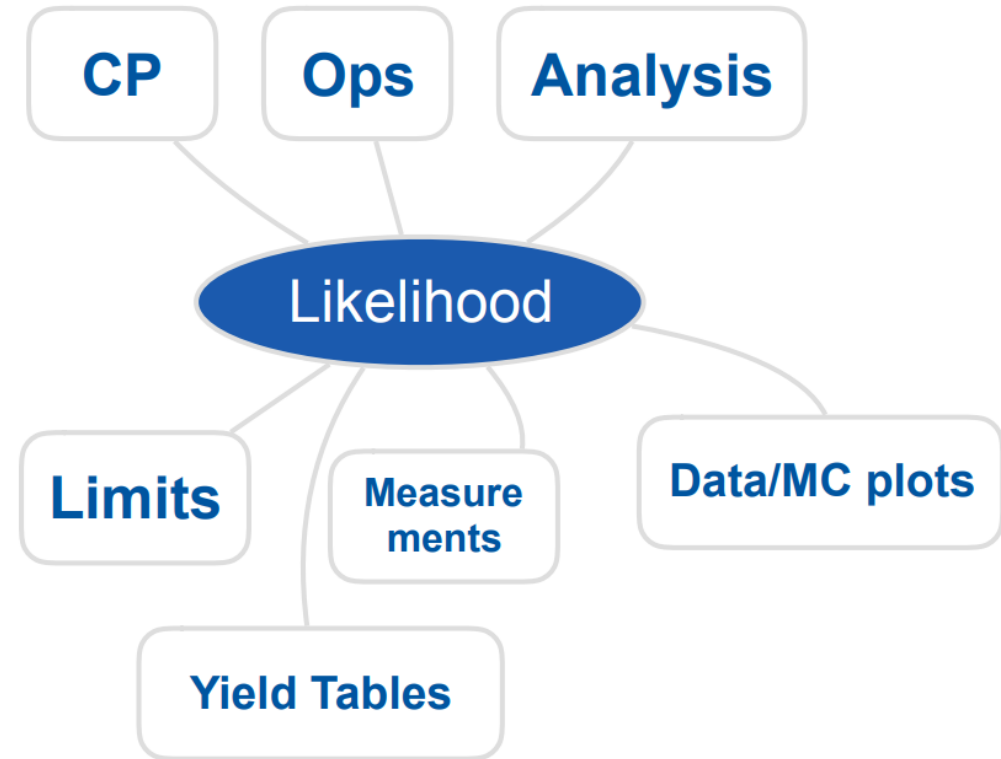
**ATLAS PUB Note**  
ATL-PHYS-PUB-2019-029  
21st October 2019



**Reproducing searches for new physics with the  
ATLAS experiment through publication of full  
statistical likelihoods**

# Why is the likelihood important?

- High information-density summary of analysis
- Almost everything we do in the analysis ultimately affects the likelihood and is encapsulated in it
  - Trigger
  - Detector
  - Combined Performance / Physics Object Groups
  - Systematic Uncertainties
  - Event Selection
- Unique representation of the analysis to reuse and preserve



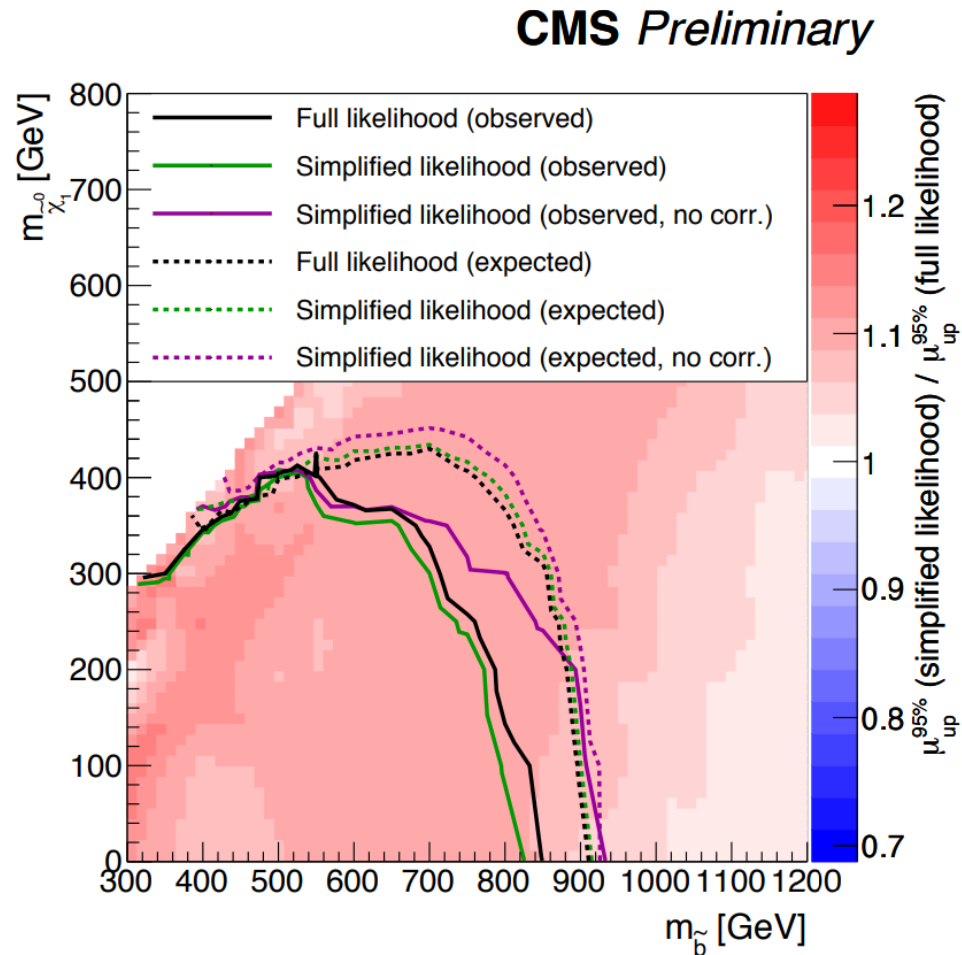
# Importance of public likelihoods

- The statistical model of an experimental analysis provides the **complete mathematical description of that analysis**
    - $p(x|\vec{\alpha})$  relating the observed quantities  $x$  to the parameters  $\vec{\alpha}$
  - Given the likelihood, can employ standard statistical approaches for **extracting information** from it
  - **Essential information** for any detailed interpretation of experimental results
    - Determining the *compatibility of theoretical predictions with the observations!*
- Requested in [Les Houches Recommendations \(2012\)](#)
  - **3b:** When feasible, **provide a mathematical description of the final likelihood** function in which experimental data and parameters are clearly distinguished, either in the publication or the auxiliary information. Limits of validity should always be clearly specified.
  - **3c:** Additionally **provide a digitized implementation of the likelihood** that is consistent with the mathematical description.

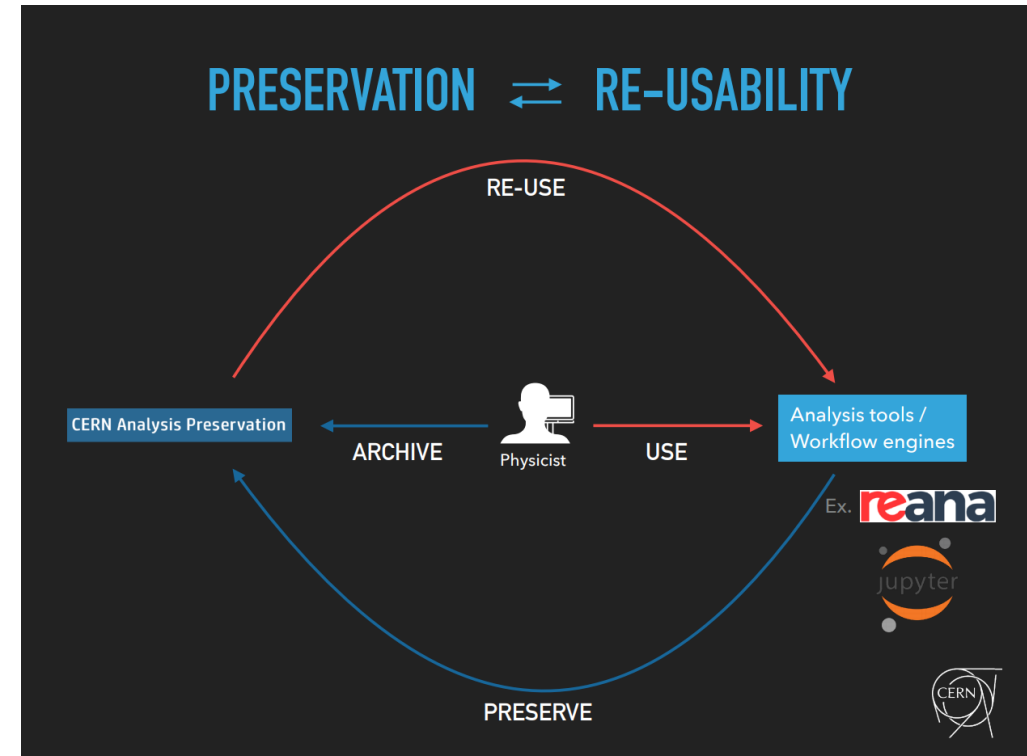
Searches for New Physics: Les Houches Recommendations for the Presentation of LHC Results

S. Kraml<sup>1</sup>, B.C. Allanach<sup>2</sup>, M. Mangano<sup>3</sup>, H.B. Prosper<sup>4</sup>, S. Sekmen<sup>3,4</sup> (editors),  
C. Balazs<sup>5</sup>, A. Barr<sup>6</sup>, P. Bechtle<sup>7</sup>, G. Belanger<sup>8</sup>, A. Belyaev<sup>9,10</sup>, K. Benslama<sup>11</sup>,  
M. Campanelli<sup>12</sup>, K. Cranmer<sup>13</sup>, A. De Roeck<sup>3</sup>, M.J. Dolan<sup>14</sup>, T. Eifert<sup>15</sup>, J.R. Ellis<sup>16,3</sup>,  
M. Felcini<sup>17</sup>, B. Fuks<sup>18</sup>, D. Guadagnoli<sup>8,19</sup>, J.F. Gunion<sup>20</sup>, S. Heinemeyer<sup>17</sup>,  
J. Hewett<sup>15</sup>, A. Ismail<sup>15</sup>, M. Kadastik<sup>21</sup>, M. Krämer<sup>22</sup>, J. Lykken<sup>23</sup>, F. Mahmoudi<sup>3,24</sup>,  
S.P. Martin<sup>25,26,27</sup>, T. Rizzo<sup>15</sup>, T. Robens<sup>28</sup>, M. Tytgat<sup>29</sup>, A. Weiler<sup>30</sup>

# Partial likelihoods already published/preserved



(CMS, 2017)



CERN Analysis Preservation implements FAIR data

(CERN, CHEP 2019)

# Full likelihood serialization...

...making good on [19 year old agreement to publish likelihoods](#)

## Massimo Corradi

It seems to me that there is a general consensus that what is really meaningful for an experiment is *likelihood*, and almost everybody would agree on the prescription that experiments should give their likelihood function for these kinds of results. Does everybody agree on this statement, to publish likelihoods?

## Louis Lyons

Any disagreement ? Carried unanimously. That's actually quite an achievement for this Workshop.

([1st Workshop on Confidence Limits, CERN, 2000](#))

## This hadn't been done in HEP until 2019

- In an "open world" of statistics this is a difficult problem to solve
- What to preserve and how? All of ROOT?
- Idea: Focus on a single more tractable binned model first



# Enter HistFactory and pyhf

$$f(\text{data}|\text{parameters}) = f(\vec{n}, \vec{a}|\vec{\eta}, \vec{\chi}) = \prod_{c \in \text{channels}} \prod_{b \in \text{bins}_c} \text{Pois}(n_{cb}|\nu_{cb}(\vec{\eta}, \vec{\chi})) \prod_{\chi \in \vec{\chi}} c_{\chi}(a_{\chi}|\chi)$$

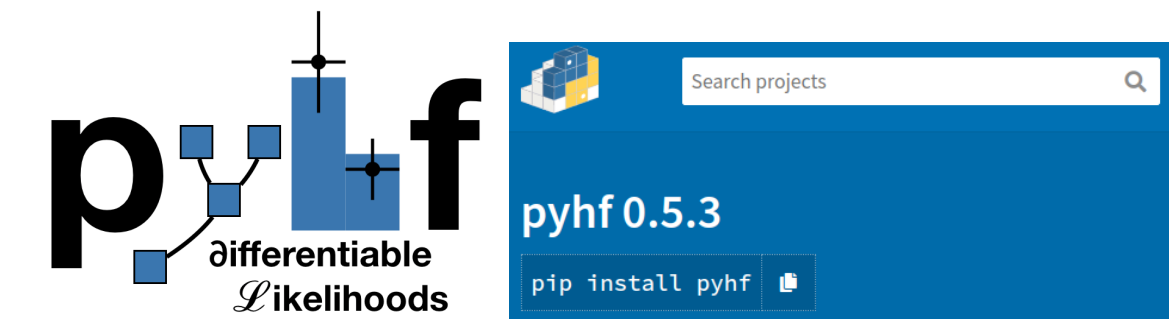
**Use:** Multiple disjoint **channels** (or regions) of binned distributions with multiple **samples** contributing to each with additional (possibly shared) systematics between sample estimates

HistFactory is used ubiquitously in binned analyses

Focus on this flexible p.d.f. template rather than "open world" of models

**This is a mathematical representation!** Nowhere is any software spec defined

**pyhf: HistFactory in pure Python hardware accelerated with autodiff** DOI [10.5281/zenodo.1169739](https://doi.org/10.5281/zenodo.1169739) ([how to cite](#))



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# JSON spec fully describes the HistFactory model

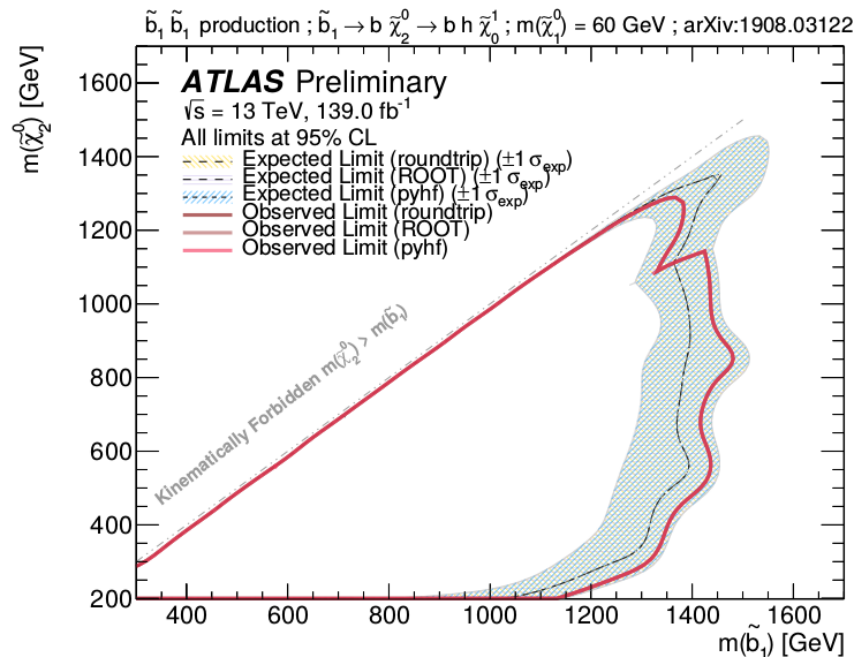
- Human & machine readable **declarative** statistical models
- Industry standard
  - Will be with us forever
- Parsable by every language
  - Highly portable
  - Bidirectional translation with ROOT
- Versionable and easily preserved
  - JSON Schema [describing HistFactory specification](#)
  - Attractive for analysis preservation
  - Highly compressible

```
{
  "channels": [ # List of regions
    { "name": "singlechannel",
      "samples": [ # List of samples in region
        { "name": "signal",
          "data": [20.0, 10.0],
          # List of rate factors and/or systematic uncertainties
          "modifiers": [ { "name": "mu", "type": "normfactor", "data": null } ]
        },
        { "name": "background",
          "data": [50.0, 63.0],
          "modifiers": [ { "name": "uncorr_bkguncrt", "type": "shapesys", "data": [5.0, 12.0] } ]
        }
      ]
    }
  ],
  "observations": [ # Observed data
    { "name": "singlechannel", "data": [55.0, 62.0] }
  ],
  "measurements": [ # Parameter of interest
    { "name": "Measurement", "config": { "poi": "mu", "parameters": [] } }
  ],
  "version": "1.0.0" # Version of spec standard
}
```

JSON defining a single channel, two bin counting experiment with systematics

# ATLAS validation and publication of likelihoods

ATLAS Note	
Report number	ATL-PHYS-PUB-2019-029
Title	Reproducing searches for new physics with the ATLAS experiment through publication of full statistical likelihoods
Corporate Author(s)	The ATLAS collaboration



(ATLAS, 2019)

## New open release allows theorists to explore LHC data in a new way

The ATLAS collaboration releases full analysis likelihoods, a first for an LHC experiment

9 JANUARY, 2020 | By Katarina Anthony



Explore ATLAS open likelihoods on the HEPData platform (Image: CERN)

(CERN, 2020)

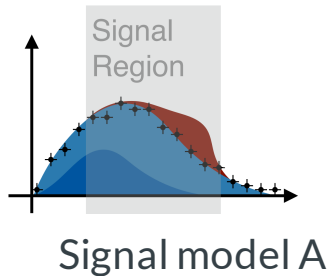
# JSON Patch for signal model (reinterpretation)

JSON Patch gives ability to **easily mutate model**

Think: test a **new theory** with a **new patch**!

(c.f. [Lukas Heinrich's RECAST talk from Snowmass 2021 Computational Frontier Workshop](#))

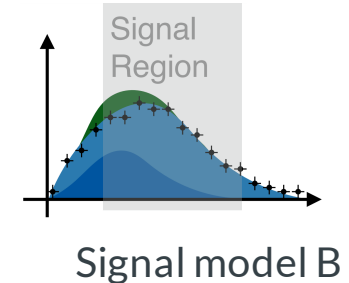
Combined with RECAST gives powerful tool for **reinterpretation studies**



```
# Using CLI
$ pyhf cls example.json | jq .CLs_obs
0.053994246621274014

$ cat new_signal.json
[{"op": "replace",
  "path": "/channels/0/samples/0/data",
  "value": [10.0, 6.0]}]

$ pyhf cls example.json --patch new_signal.json | jq .CLs_obs
0.3536906623262466
```





- Repository for publication-related High-Energy Physics data
- Allows for publication of data products that accompany papers
  - Extract values for Figures and Tables
  - Serializations in common formats
  - Associated DOI
- Vital resource in the collaboration cycle between experiment and theory

Search for direct production of electroweakinos in final states with one lepton, missing transverse momentum and a Higgs boson decaying into two  $b$ -jets in  $pp$  collisions at  $\sqrt{s} = 13$  TeV with the ATLAS detector

The ATLAS collaboration  
Aad, Georges , Abbott, Brad , Abbott, Dale Charles , Abed Abud, Adam , Abeling, Kira , Abhayasinghe, Deshan Kavishka , Abidi, Syed Haider , Abouzaid, Osama , Abraham, Nicola , Abramowicz, Halina  
Eur.Phys.J.C 80 (2020) 691, 2020.  
<https://doi.org/10.11782/hepdata.90607.v3>

Journal INSPIRE Resources

**Abstract**  
The results of a search for electroweakino pair production  $pp \rightarrow \tilde{\chi}^0_1 \tilde{\chi}^0_1$  in which the chargino ( $\tilde{\chi}^\pm_1$ ) decays into a  $W$  boson and the lightest neutralino ( $\tilde{\chi}^0_1$ ), while the heavier neutralino ( $\tilde{\chi}^0_2$ ) decays into the Standard Model 125 GeV Higgs boson and a second  $\tilde{\chi}^0_1$  are presented. The signal selection requires a pair of  $b$ -tagged jets consistent with those from a Higgs boson decay, and either an electron or a muon from the  $W$  boson decay, together with missing transverse momentum from the corresponding neutrinos and the stable neutralinos. The analysis is based on data corresponding to  $139 \text{ fb}^{-1}$  of  $\sqrt{s} = 13$  TeV  $pp$  collisions provided by the Large Hadron Collider and recorded by the ATLAS detector. No statistically significant evidence of an excess of events above the Standard Model expectation is found. Limits are set on the direct production of the electroweakinos in simplified models, assuming pure wino cross-sections. Masses of  $\tilde{\chi}^\pm_1/\tilde{\chi}^0_2$  up to 740 GeV are excluded at 95% confidence level for a massless  $\tilde{\chi}^0_1$ .

**dataMC\_SRMM\_mct**  
Tabulated data from the publication's Figure 5, SR-MM  
10.11782/hepdata.90607.v3/18  
The post-fit  $m_{\tilde{\chi}^0_1}$  distribution for SR-MM. The stacked histograms show the expected SM backgrounds. The hatched bands represent the sum...

**dataMC\_SRMM\_nombb**  
Tabulated data from the publication's auxiliary Figure 2, SR-MMnombb  
10.11782/hepdata.90607.v3/110  
The post-fit  $m_{\tilde{\chi}^0_1}$  distribution is shown in the signal region SR-MM after all the selection requirements are applied other than...

**dataMC\_SRMM\_nombb**  
Tabulated data from the publication's auxiliary Figure 2, SR-MMnombb  
10.11782/hepdata.90607.v3/111  
The post-fit  $m_{\tilde{\chi}^0_1}$  distribution is shown in the signal region SR-MM after all the selection requirements are applied other than...

**dataMC\_SRMM\_nombb**  
Tabulated data from the publication's auxiliary Figure 2, SR-MMnombb

**cmenergies**  
13000.0

**observables**  
Dln(DmCT)

**phrases**  
SUSY , Supersymmetry , Electroweak , Proton-Proton Scattering

**reactions**  
PP -> CHARGINO1 NEUTRALINO2 X

**LUMINOSITY** 139 fb<sup>-1</sup>

**SQRT(S)** 13000.0 GEV

$m_{\tilde{\chi}^0_1}$ [GeV]	Data [Events/Bin]	Expected Background [Events/Bin]	$m(\tilde{\chi}^\pm_1/\tilde{\chi}^0_2, \tilde{\chi}^0_1) = (500, 0)$ GeV [Events/Bin]	$m(\tilde{\chi}^\pm_1/\tilde{\chi}^0_2, \tilde{\chi}^0_1) = (500, 250)$ GeV [Events/Bin]
205 (bin: 180.0 - 230.0)	4 $^{+1.1}_{-0.8}$	4.588 $^{+0.720}_{-0.720}$ <small>sys (0) stat</small>	2.576	2.066
255 (bin: 230.0 - 280.0)	7 $^{+2.1}_{-1.1}$	2.631 $^{+0.289}_{-0.289}$ <small>sys (0) stat</small>	3.437	1.367
305 (bin: 280.0 - 330.0)	2 $^{+0.8}_{-0.5}$	1.404 $^{+0.275}_{-0.275}$ <small>sys (0) stat</small>	5.351	1.945

**Visualize**

# Likelihoods preserved on HEPData

- `pyhf` pallet:
  - Background-only model JSON stored
  - Hundreds of signal model JSON Patches stored together as a `pyhf` "patch set" file
- Fully preserve and publish the full statistical model and observations to give likelihood
  - with own DOI! DOI [10.17182/hepdata.90607.v3/r3](https://doi.org/10.17182/hepdata.90607.v3/r3)

The screenshot shows the HEPData website interface. At the top, there is a search bar and a 'Search' button. Below the search bar, there is a 'Browse all' link. The main content area displays a search result for a paper titled 'Search for direct production of electroweakinos in final states with one lepton, missing transverse momentum and a Higgs boson decaying into two  $b$ -jets in (pp) collisions at  $\sqrt{s} = 13$  TeV with the ATLAS detector'. The paper is by 'The ATLAS collaboration' and is a 'PhD Thesis, 2020'. The abstract is visible, discussing the search for electroweakino pair production. On the right side, there is a sidebar titled 'Additional Publication Resources' which lists various resources like 'Common Resources', 'External Link', 'C++ File', 'Text File', and 'gz File'. The 'C++ File' section mentions 'Archive of full likelihoods in the HistFactory JSON format described in CERN-EP-2019-188'. The 'gz File' section mentions 'Archive of full likelihoods in the HistFactory JSON format described in CERN-EP-2019-188'. The 'Text File' section mentions 'Example SLHA file'. The 'gz File' section mentions 'Archive of full likelihoods in the HistFactory JSON format described in CERN-EP-2019-188'. The 'C++ File' section mentions 'C++/ROOT-inspired pseudo-code to emulate the signal selection efficiency using the provided reinterpretation material'. The 'External Link' section mentions 'web page with auxiliary material'. The 'Text File' section mentions 'Example SLHA file'. The 'gz File' section mentions 'Archive of full likelihoods in the HistFactory JSON format described in CERN-EP-2019-188'. The 'C++ File' section mentions 'C++/ROOT-inspired pseudo-code to emulate the signal selection efficiency using the provided reinterpretation material'. The 'External Link' section mentions 'web page with auxiliary material'. The 'Text File' section mentions 'Example SLHA file'. The 'gz File' section mentions 'Archive of full likelihoods in the HistFactory JSON format described in CERN-EP-2019-188'.

```
$ tree pyhf-pallet
pyhf-pallet
├── BkgOnly.json
├── patchset.json
└── README.md

0 directories, 3 files
```

# ...can be used from HEPData

- pyhf pallet:
  - Background-only model JSON stored
  - Hundreds of signal model JSON Patches stored together as a [pyhf "patch set" file](#)
- Fully preserve and publish the full statistical model and observations to give likelihood
  - with own DOI! DOI [10.17182/hepdata.90607.v3/r3](https://doi.org/10.17182/hepdata.90607.v3/r3)

```
# pyhf pallet for the SUSY EWK 1Lbb analysis
$ pyhf contrib download https://doi.org/10.17182/hepdata.90607.v3/r3 1Lbb-pallet && cd 1Lbb-pallet

# verify patchset is valid
$ pyhf patchset verify BkgOnly.json patchset.json
All good.

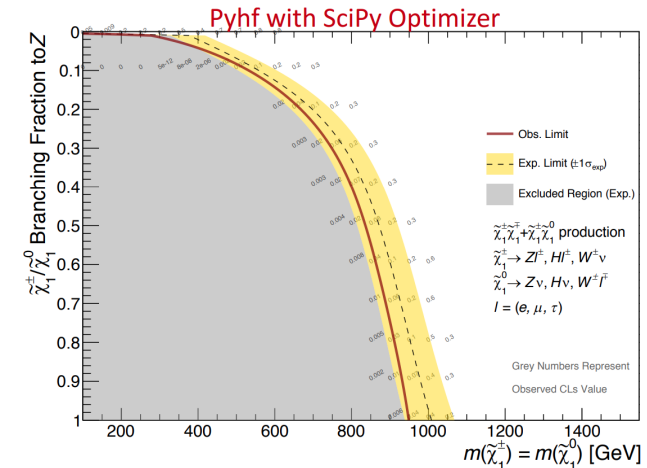
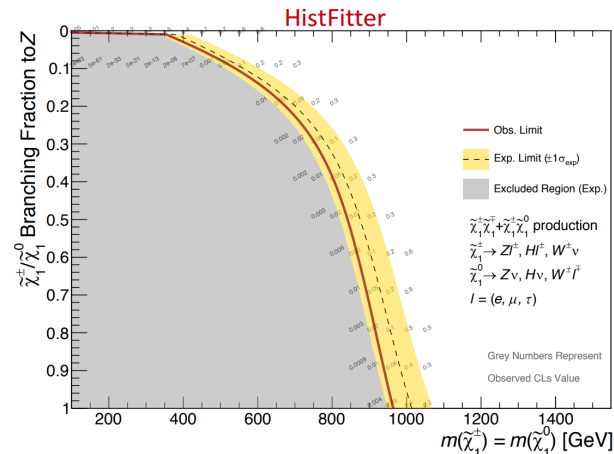
# signal model: m1 = 900, m2 = 300 (chain CLI API output)
$ cat BkgOnly.json | \
  pyhf cls --patch <(pyhf patchset extract --name C1N2_Wh_hbb_900_300 patchset.json) | \
  jq .CLs_obs
0.5004165245329418

# new signal model: m1 = 900, m2 = 400 (use serialized CLI API output)
$ pyhf patchset extract --name C1N2_Wh_hbb_900_400 --output-file C1N2_Wh_hbb_900_400_patch.json patchset.json
$ pyhf cls --patch C1N2_Wh_hbb_900_400_patch.json BkgOnly.json | jq .CLs_obs
0.5735007268333779
```



# Rapid adoption in ATLAS...

- **Five** ATLAS analyses with full likelihoods published to HEPData
- ATLAS SUSY will be continuing to publish full Run 2 likelihoods
- More FAIR than traditional ROOT workspaces
- direct staus, [doi:10.17182/hepdata.89408](https://doi.org/10.17182/hepdata.89408) (2019)
- sbottom multi-b, [doi:10.17182/hepdata.91127](https://doi.org/10.17182/hepdata.91127) (2019)
- 1Lbb, [doi:10.17182/hepdata.92006](https://doi.org/10.17182/hepdata.92006) (2019)
- 3L eRJR, [doi:10.17182/hepdata.90607](https://doi.org/10.17182/hepdata.90607) (2020)
- ss3L search, [doi:10.17182/hepdata.91214](https://doi.org/10.17182/hepdata.91214) (2020)





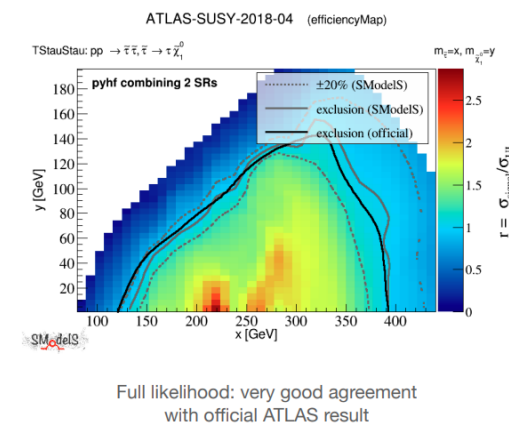
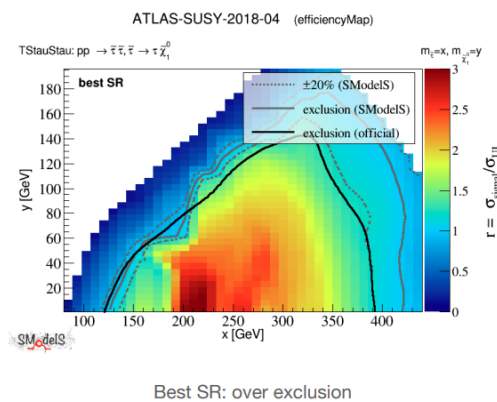
# ...and by theory

- `pyhf` likelihoods discussed in
  - [Les Houches 2019 Physics at TeV Colliders: New Physics Working Group Report](#)
  - [Higgs boson potential at colliders: status and perspectives](#)
- `SModelS` team has implemented a `SModelS/pyhf` interface [[arXiv:2009.01809](#)]
  - tool for interpreting simplified-model results from the LHC
  - designed to be used by theorists
  - `SModelS` authors gave [tutorial at TOOLS 2020 workshop](#)

## Validation & impact

Gaël Alguero, SK, Wolfgang Waltenberger,  
[arXiv:2009.01809](#)

- ATLAS-SUSY-2018-04: TStauStau



The remaining small difference is probably due to the (interpolated)  $A \times \epsilon$  values from the simplified model efficiency maps not exactly matching the “true” ones of the experimental analysis.

S. Kraml - Feedback on use of public likelihoods - 24 Sep 2020

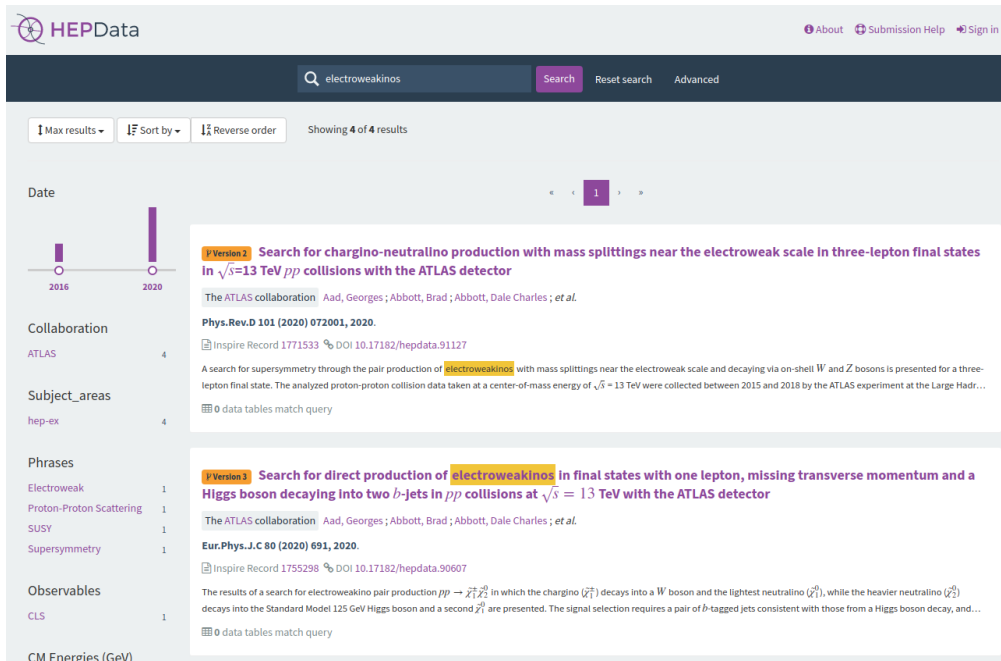
[Feedback on use of public Likelihoods](#), Sabine Kraml  
(ATLAS Exotics + SUSY Reinterpretations Workshop)

- Have produced three comparisons to published ATLAS likelihoods: [ATLAS-SUSY-2018-04](#), [ATLAS-SUSY-2018-31](#), [ATLAS-SUSY-2019-08](#)
  - Compare simplified likelihood (bestSR) to full likelihood (`pyhf`) using `SModelS`

# FAIR summary for likelihoods: Findable

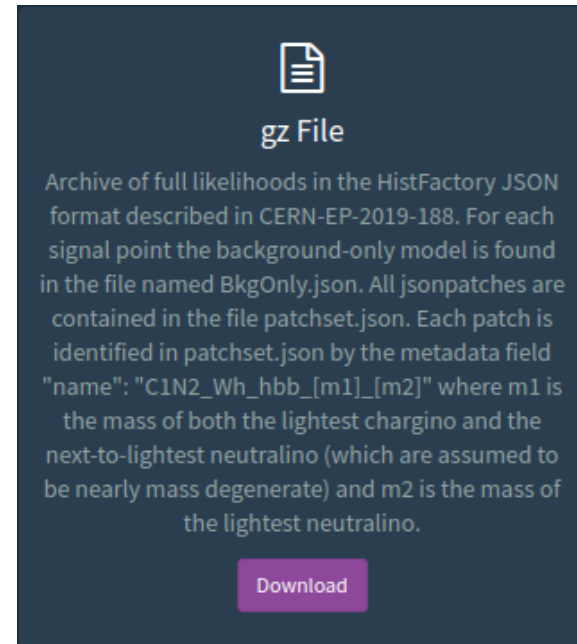
Metadata and data should be easy to find for both humans and computers

## Searchable database



The screenshot shows the HEPData search interface. The search bar contains 'electroweakinos'. Below the search bar, there are filters for 'Max results', 'Sort by', and 'Reverse order'. The results are displayed in a table with columns for 'Date', 'Collaboration', 'Subject\_areas', 'Phrases', 'Observables', and 'CM Energies (GeV)'. The first result is titled 'Search for chargino-neutralino production with mass splittings near the electroweak scale in three-lepton final states in  $\sqrt{s}=13$  TeV  $pp$  collisions with the ATLAS detector'. The second result is titled 'Search for direct production of electroweakinos in final states with one lepton, missing transverse momentum and a Higgs boson decaying into two  $b$ -jets in  $pp$  collisions at  $\sqrt{s} = 13$  TeV with the ATLAS detector'.

## Transparent data products



The screenshot shows a dark blue button labeled 'gz File' with a document icon. Below the button, there is text describing the file: 'Archive of full likelihoods in the HistFactory JSON format described in CERN-EP-2019-188. For each signal point the background-only model is found in the file named BkgOnly.json. All jsonpatches are contained in the file patchset.json. Each patch is identified in patchset.json by the metadata field "name": "C1N2\_Wh\_hbb\_[m1]\_[m2]" where m1 is the mass of both the lightest chargino and the next-to-lightest neutralino (which are assumed to be nearly mass degenerate) and m2 is the mass of the lightest neutralino.' Below the text is a purple button labeled 'Download'.

DOI 10.17182/hepdata.90607

DOI 10.17182/hepdata.90607.v3/r3

# FAIR summary for likelihoods: Accessible

Once found metadata and data need to be easily accessed

Clickable buttons to download

DOI [10.17182/hepdata.90607.v3/r3](https://doi.org/10.17182/hepdata.90607.v3/r3)

CLI tools and Python API



```
$ pyhf contrib download --verbose https://doi.org/10.17182/hepdata.90607.v3/r3 1Lbb-pallet
1Lbb-pallet/patchset.json
1Lbb-pallet/README.md
1Lbb-pallet/BkgOnly.json
```

# FAIR summary for likelihoods: Interoperable

Interoperate with applications for analysis, storage, and processing

## JSON spec

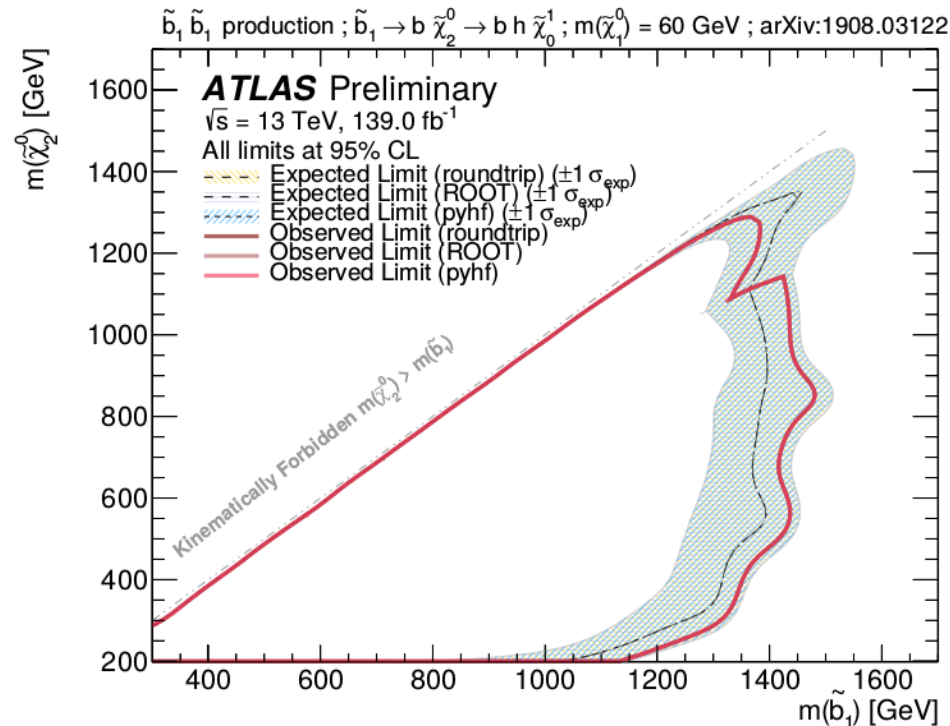
```
{
  "channels": [
    { "name": "singlechannel",
      "samples": [
        { "name": "signal",
          "data": [5.0, 10.0],
          "modifiers": [ { "name": "mu", "type": "normfactor", "data": null } ]
        },
        { "name": "background",
          "data": [50.0, 60.0],
          "modifiers": [ { "name": "uncorr_bkguncrt", "type": "shapesys", "data": [5.0, 12.0] } ]
        }
      ]
    }
  ],
  "observations": [
    { "name": "singlechannel", "data": [50.0, 60.0] }
  ],
  "measurements": [
    { "name": "Measurement", "config": { "poi": "mu", "parameters": [] } }
  ],
  "version": "1.0.0"
}
```

# FAIR summary for likelihoods: Reusable

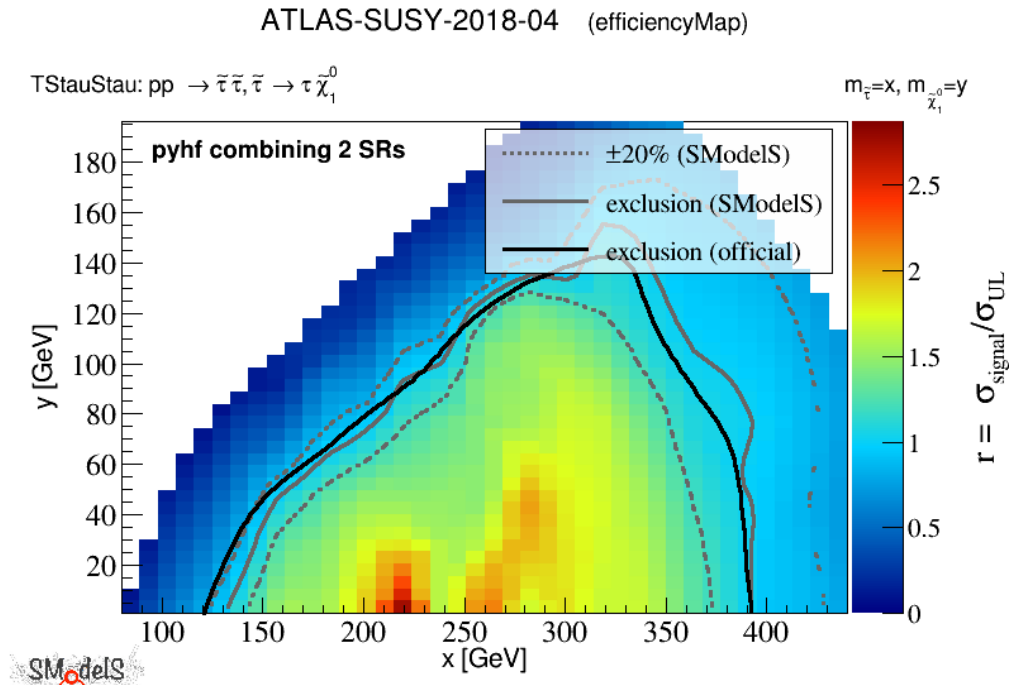
Well-described so can be replicated and/or combined in different settings

HEPData platform and rich metadata make possible

## Replication of published results



## New applications and reinterpretation



Validation example

# Tools for making data products FAIR



- HEP centric by design (FAIR data core tool)
- Open source
- HEP data products:
  - table source data
  - figure source data
  - likelihoods



- Open science resource for all fields
- Open source (but your files can be closed access)
- Versioned archival of everything:
  - code
  - documents
  - data products
  - data sets

# Zenodo

## Why use Zenodo?

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- **Citeable** — every upload is assigned a Digital Object Identifier (DOI), to make them citable and trackable.
- **No waiting time** — Uploads are made available online as soon as you hit publish, and your DOI is registered within seconds.
- **Open or closed** — Share e.g. anonymized clinical trial data with only medical professionals via our restricted access mode.
- **Versioning** — Easily update your dataset with our versioning feature.
- **GitHub integration** — Easily preserve your GitHub repository in Zenodo.
- **Usage statistics** — All uploads display standards compliant usage statistics



October 20, 2020

Software

Open Access

## scikit-hep/pyhf: v0.5.3

 Lukas Heinrich;  Matthew Feickert;  Giordon Stark

pure-Python HistFactory implementation with tensors and autodiff

DOI

10.5281/zenodo.1169739

# Communities allow for archival of collections

## Communities created and curated by Zenodo users

PyHEP

Showing 0 to 3 out of 3 communities.

Sort by ▾

### PyHEP 2018 Workshop

View

"Python in HEP" 2018 Workshop held on July 7-8 2018 in Sofia, Bulgaria.  
Agenda: <https://indico.cern.ch/event/694818/>.

Curated by: [eduardo-rodrigues](#)

### PyHEP 2019 Workshop

View

"Python in HEP" 2019 Workshop held on October 16-18 2019 at The Cosener's House, Abingdon, U.K.  
Agenda: <https://indico.cern.ch/e/PyHEP2019>.

Curated by: [eduardo-rodrigues](#)

### PyHEP 2020 Workshop

View

"Python in HEP" 2020 Workshop held on July 13-17 2020 as a virtual event. Agenda: <https://indico.cern.ch/e/PyHEP2020>.

Curated by: [eduardo-rodrigues](#)

## PyHEP 2020 Workshop

### Recent uploads

Search PyHEP 2020 Workshop

Q

View

July 16, 2020 (pyhep-2020) Presentation Open Access

#### pyhf: Accelerating analyses and preserving likelihoods

Matthew Feickert,

The HistFactory p.d.f. template [CERN-OPEN-2012-016] is per-se independent of its implementation in ROOT and it is useful to be able to run statistical analysis outside of the ROOT, RooFit, RooStats framework. pyhf is a pure-Python implementation of that statistical model fo

Uploaded on October 29, 2020

View

July 17, 2020 (v1) Presentation Open Access

#### Machine learning technique for signal-background separation of nuclear interaction vertices in the CMS detector

Kropivnitskaya, Anna;

The CMS inner tracking system is a fully silicon-based high precision detector. Accurate knowledge of the positions of active and inactive elements is important for simulating the detector, planning detector upgrades, and reconstructing charged particle tracks. Nuclear interactions of hadrons with t

Uploaded on October 28, 2020

View

July 17, 2020 (v1) Presentation Open Access

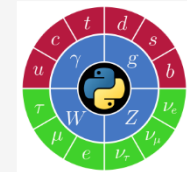
#### Machine learning technique for signal-background separation of nuclear interaction vertices in the CMS detector

Kropivnitskaya, Anna;

The CMS inner tracking system is a fully silicon-based high precision detector. Accurate knowledge of the positions of active and inactive elements is important for simulating the detector, planning detector upgrades, and reconstructing charged particle tracks. Nuclear interactions of hadrons with t

New upload

Community



### PyHEP 2020 Workshop

"Python in HEP" 2020 Workshop held on July 13-17 2020 as a virtual event.

Agenda: <https://indico.cern.ch/e/PyHEP2020>.

Curated by:  
[eduardo-rodrigues](#)

Curation policy:  
Only conference participants can post.

Created:  
July 24, 2020

Harvesting API:  
[OAI-PMH Interface](#)



# ...and finding topical data sets

## Coronavirus Disease Research Community - COVID-19

### Recent uploads

March 31, 2020 (v21)

Dataset

Open Access

View

**Coronavirus Twitter Data: A collection of COVID-19 tweets with automated annotations**  
Huang, Xiaolei; Jamison, Amelia; Broniatowski, David; Quinn, Sandra; Dredze, Mark;  
This dataset contains tweets related to COVID-19. The dataset contains Twitter ids, from which you can download the original data directly from Twitter. Additionally, we include the date, keywords related to COVID-19 and the inferred geolocation. Check detailed information at <http://twitterdata>  
Uploaded on November 24, 2020  
*20 more version(s) exist for this record*

November 24, 2020 (1.0)

Software

Open Access

View

**Using Luong and Bahdanau Attention Mechanism on the Long Short Term Memory Networks - A COVID-19 Impact Prediction Case Study**  
Vinayak Ashok Bharadi; Sujata S Alegavi;  
Recurrent neural networks (RNNs) are popular for processing sequential data and sequence modeling problems. Long short-term memory (LSTM) networks are a special type of RNNs, they have addressed the problems faced by RNNs and have been proven successful in sequence prediction and analysis. The Encoder  
Uploaded on November 23, 2020

November 23, 2020 (v1)

Dataset

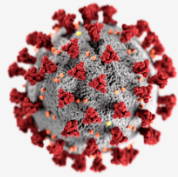
Closed Access

View

**First, do no harm? Utilitarian choices in COVID-19 and non-COVID moral dilemmas depend on the language we use and type of dilemma, but not on the digital device we use**  
Alexandra Maffei; Andrei Holman;  
Data set  
Uploaded on November 23, 2020

New upload

Community



**Coronavirus Disease Research Community - COVID-19**  
This community collects research outputs that may be relevant to the Coronavirus Disease (COVID-19) or the SARS-CoV-2. Scientists are encouraged to upload their outcome in this collection to facilitate sharing and discovery of information. Although Open Access articles and datasets are recommended, also closed and restricted access material are accepted. All types of research outputs can be included in this Community (Publication, Poster, Presentation, Dataset, Image, Video/Audio, Software, Lesson, Other).  
[Read more](#)

**Curated by:**  
Covid19\_Team\_OpenAIRE

## Modules for Experiments in Stellar Astrophysics (MESA)

### Recent uploads

November 20, 2020 (v1)

Journal article

Open Access

View

**BAT99 126: A multiple Wolf-Rayet system in the Large Magellanic Cloud with a massive near-contact binary**  
Janssens, Soetkin; Tomer, Shenar; Mahy, Laurent; Marchant, Pablo; Sana, Hugues; Bodensteiner, Julia;  
Input files to reproduce the MESA simulations used in Janssens et al. (2020) MESA version: release 12115 and SDK version 20190830 For instructions, the user is referred to the README.md file  
Uploaded on November 20, 2020

November 20, 2020 (v1)

Software

Open Access

View

**Enhancement of Lithium in Red Clump Stars by the Additional Energy Loss Induced by New Physics**  
Kanji Mori; Motohiko Kusakabe; A. Baha Balantekin; Toshitaka Kajino; Michael A. Famiano;  
The code and inlist used in our paper (arXiv:2009.00293). The energy loss induced by neutrino magnetic moment is implemented.  
Uploaded on November 19, 2020

June 14, 2020 (v3)

Dataset


Open Access

View

**Constraints from gravitational waves detections of binary black hole mergers on the  $C12(\alpha, \gamma)O16$  rate**  
Farmer, Robert; Renzo, Mathieu; de Mink, Selma; Fishbach, Maya; Justham, Stephen;  
Reproduction package for the paper "Constraints from gravitational wave detections of binary black hole mergers on the  $S(12)\text{rm}(C)\text{left}(\alpha, \gamma)\text{right}(16)\text{rm}(O)\text{right}$  rate" This package contains inlists for MESA, custom reaction rates used, and processed output data.  
Uploaded on November 19, 2020  
*2 more version(s) exist for this record*

New upload

Community



**Modules for Experiments in Stellar Astrophysics (MESA)**  
This community is meant to compile simulation setups and data produced using the MESA open-source software instrument (<http://mesa.sourceforge.net/>). This not only includes peer reviewed publications, but also submitted work, teaching material, and examples.  
  
**Curated by:**  
pablo\_marchant  
**Curation policy:**  
Entries submitted to this community must include all input files required to reproduce the output of MESA simulations. This includes inlists and, when appropriate, run\_star\_extras.f90 or run\_binary\_extras.f90 files. A brief description outlining how the provided files should be used to reproduce results must also be provided.  
  
We strongly encourage users to upload their simulation data, post-processing tools, and plotting scripts used for figures included in publications, though this is not a requirement.

# Anatomy of a Zenodo archive

October 20, 2020

Software Open Access

## scikit-hep/pyhf: v0.5.3

Lukas Heinrich; Matthew Feickert; Giordon Stark

pure-Python HistFactory implementation with tensors and autodiff

Preview

pyhf-v0.5.3.zip

- scikit-hep-pyhf-ef68643
  - .ackrc 62 Bytes
  - bumpversion.cfg 274 Bytes
  - coveragerc 248 Bytes
  - .dockerignore 133 Bytes
  - .git\_archival.txt 39 Bytes
  - gitattributes 68 Bytes
  - github
    - ISSUE\_TEMPLATE
      - bug-report.md 832 Bytes
      - feature-request.md 840 Bytes
      - question.md 310 Bytes
    - PULL\_REQUEST\_TEMPLATE
      - Bug-Fix.md 643 Bytes
      - Feature.md 675 Bytes
    - PULL\_REQUEST\_TEMPLATE.md 550 Bytes
    - semantic.yml 0 Bytes
    - workflows
      - ci.yml 2.3 kB

Files (6.8 MB)

Name	Size	
scikit-hep/pyhf-v0.5.3.zip	6.8 MB	Preview Download
md5:32ddce012ce27906c3a0df4d9e9935fd		

**Beta** Citations 3

Show only: ☐ Literature (3) ☐ Dataset (0) ☐ Software (0) ☐ Unknown (0)

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Publication date:

October 20, 2020

DOI:

DOI: [10.5281/zenodo.4110938](https://doi.org/10.5281/zenodo.4110938)

Keyword(s):

physics statistics fitting scipy numpy tensorflow  
pytorch jax auto-differentiation

Related identifiers:

Supplement to  
<https://github.com/scikit-hep/pyhf/tree/v0.5.3>

License (for files):

[Apache License 2.0](#)

# Zenodo DOI → reproducible examples



Turn a Git repo into a collection of interactive notebooks

Have a repository full of Jupyter notebooks? With Binder, open those notebooks in an executable environment, making your code immediately reproducible by anyone, anywhere.

New to Binder? Get started with a Zero-to-Binder tutorial in [Julia](#), [Python](#) or [R](#).

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Zenodo DOI (10.5281/zenodo.3242074)

Zenodo DOI ▾

10.5281/zenodo.4152915

Git ref (branch, tag, or commit)

Path to a notebook file (optional)

HEAD

Path to a notebook file (optional)



File ▾

launch

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- Everything on Zenodo has a DOI
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## Get started

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ON

### 2 Create a release

Go to GitHub and [create a release](#). Zenodo will automatically download a .zip-ball of each new release and register a DOI.

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After your first release, a DOI badge that you can include in GitHub README will appear next to your repository below.

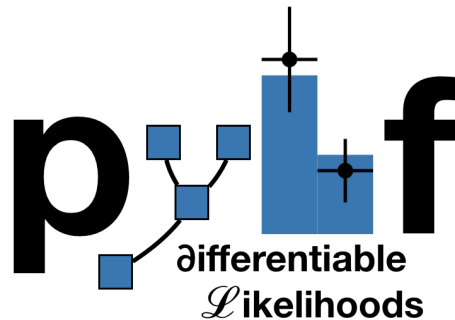
DOI

10.5281/zenodo.8475

(example)

# Open data creates space for open ecosystems

All these tools are able to make use of public likelihoods



## cabinetry

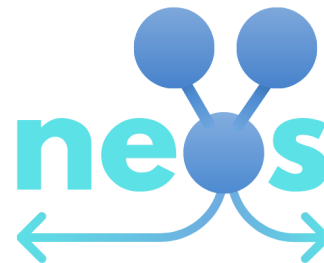
CI passing docs passing codecov 98% pyPI package 0.1.5 python 3.6 | 3.7 | 3.8 code style: black

### Table of contents

- [Introduction](#)
- [Hello world](#)
- [Template fits](#)
- [Scope](#)
- [Code](#)
- [Acknowledgements](#)

### Introduction

`cabinetry` is a Python package to build and steer (profile likelihood) template fits with applications in high energy physics in mind. It acts as an interface to many powerful tools to make it easier for an analyzer to run their statistical inference pipeline. An incomplete list of interesting tools to interface:



## simplify

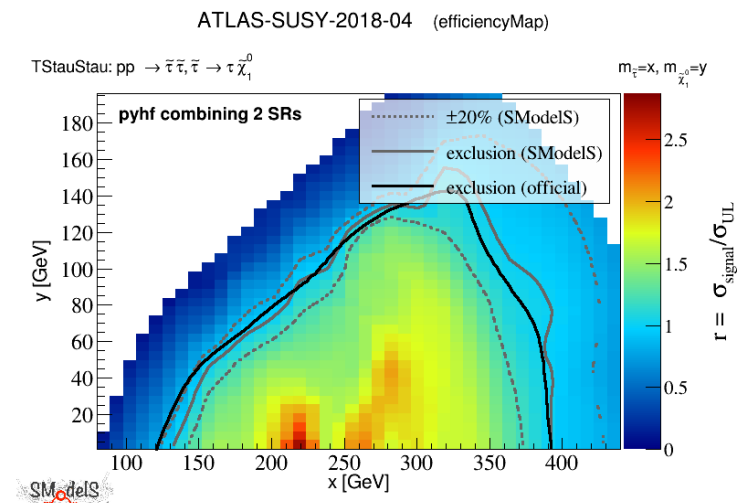
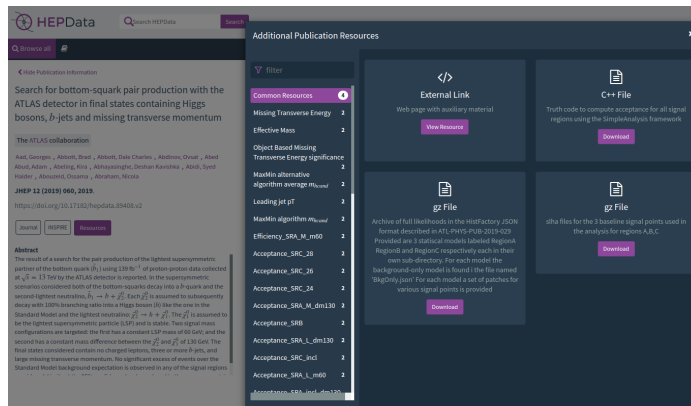
CI passing docs unknown codecov 82% pyPI package 0.1.1 python 3.6 | 3.7 | 3.8 code style: black

A package that creates simplified likelihoods from full likelihoods. Currently, only one form of simplified likelihoods is implemented, but the idea is to implement additional versions of the simplified likelihoods, such that the user can choose the one he likes the most (or needs the most).

FAIR data products are able to expand and accelerate research and tooling

# Summary

- Application of **F**indable, **A**ccessible, **I**nteroperable, and **R**euseable data principles extends the usefulness of data far beyond the publication
  - Case study of FAIR open likelihoods increasing the communication and sharing of data products between HEP experiment and theory
  - Expanding scope of existing work and creating new
- Democratizing process
  - Data products in open common formats ensures accessible to everyone, regardless of resources
  - Breeds best practices and open ecosystem growth
- Existing infrastructure makes FAIR data practices easy and smart to do
  - Archival, storage hosting, DOI/citation





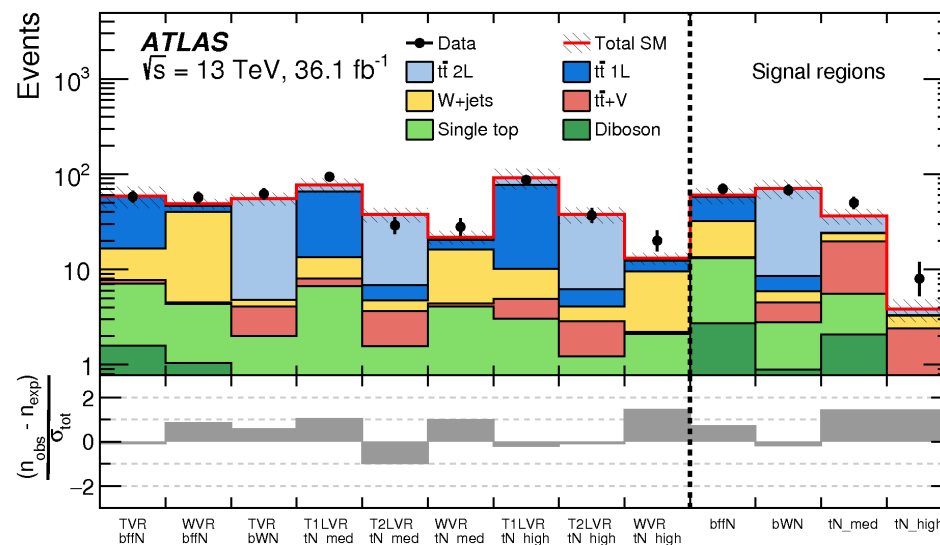
# HistFactory Template

$$f(\text{data}|\text{parameters}) = f(\vec{n}, \vec{a}|\vec{\eta}, \vec{\chi}) = \prod_{c \in \text{channels}} \prod_{b \in \text{bins}_c} \text{Pois}(n_{cb}|\nu_{cb}(\vec{\eta}, \vec{\chi})) \prod_{\chi \in \vec{\chi}} c_{\chi}(a_{\chi}|\chi)$$

**Use:** Multiple disjoint **channels** (or regions) of binned distributions with multiple **samples** contributing to each with additional (possibly shared) systematics between sample estimates

## Main pieces:

- Main Poisson p.d.f. for simultaneous measurement of multiple channels
- Event rates  $\nu_{cb}$  (nominal rate  $\nu_{scb}^0$  with rate modifiers)
- Constraint p.d.f. (+ data) for "auxiliary measurements"
  - encode systematic uncertainties (e.g. normalization, shape)
- $\vec{n}$ : events,  $\vec{a}$ : auxiliary data,  $\vec{\eta}$ : unconstrained pars,  $\vec{\chi}$ : constrained pars



Example: **Each bin** is separate (1-bin) **channel**, each **histogram** (color) is a **sample** and share a **normalization systematic** uncertainty



# HistFactory Template

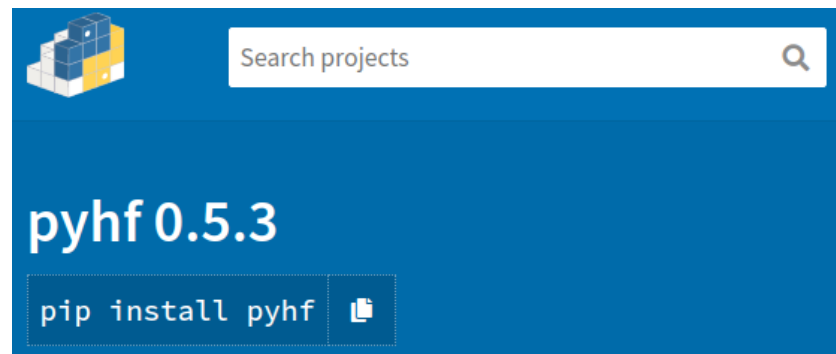
$$f(\vec{n}, \vec{a} | \vec{\eta}, \vec{\chi}) = \prod_{c \in \text{channels}} \prod_{b \in \text{bins}_c} \text{Pois}(n_{cb} | \nu_{cb}(\vec{\eta}, \vec{\chi})) \prod_{\chi \in \vec{\chi}} c_{\chi}(a_{\chi} | \chi)$$

Mathematical grammar for a simultaneous fit with

- multiple "channels" (analysis regions, (stacks of) histograms)
- each region can have multiple bins
- coupled to a set of constraint terms

**This is a mathematical representation!** Nowhere is any software spec defined  
**Until now** (2018), the only implementation of HistFactory has been in ROOT

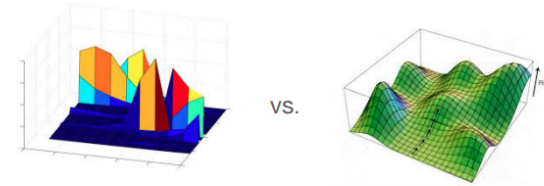
**pyhf: HistFactory in pure Python**



# Full likelihood plans and ideas

Besides allowing us to better reproduce the official limits of each analysis, the full likelihoods

- will greatly improve global fits
- offer interesting possibilities to explore cross-analysis correlations
  - Systematic naming of nuisances?



## THANKS

for this great step forward to publish full likelihoods !

- extremely useful for long-term preservation
- opens the door for much better reinterpretation studies

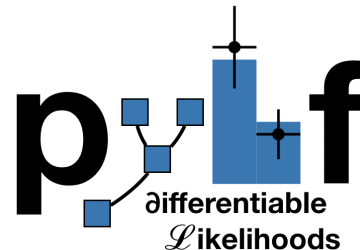
I'm sure lots of interesting work is to follow



Please keep doing this systematically for all new analyses  
(and please also keep providing ample simplified model  $A_{\text{sig}}$  maps 👍)

# What is pyhf?

Please checkout the many resources we have starting with the [website](#) and the [SciPy 2020 talk!](#)



# References

1. F. James, Y. Perrin, L. Lyons, *Workshop on confidence limits: Proceedings*, 2000.
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3. L. Heinrich, H. Schulz, J. Turner and Y. Zhou, *Constraining  $A_4$  Leptonic Flavour Model Parameters at Colliders and Beyond*, 2018.
4. A. Read, *Modified frequentist analysis of search results (the  $CL_s$  method)*, 2000.
5. K. Cranmer, *CERN Latin-American School of High-Energy Physics: Statistics for Particle Physicists*, 2013.
6. ATLAS collaboration, *Search for bottom-squark pair production with the ATLAS detector in final states containing Higgs bosons, b-jets and missing transverse momentum*, 2019
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8. ATLAS collaboration, *Search for bottom-squark pair production with the ATLAS detector in final states containing Higgs bosons, b-jets and missing transverse momentum: HEPData entry*, 2019

